

חשבון הנפש וחשבון בית הכנסת

The OU Karasick Department
of Synagogue Services present

A FINANCIAL MANAGEMENT SEMINAR and WEBCAST

for PRESIDENTS, EXECUTIVE DIRECTORS and BOARD MEMBERS
SEPTEMBER 13 • 5:30 PM
OU HEADQUARTERS- 14th FLOOR

Moderated by:
Jacob Weichholz, CPA
Director, J.H. Cohn LLP

Light dinner will be served.

Learn from experts on topics such as
• Establishing Internal Controls • Cash receipts, Payroll, investments • Spotting red flags



Mel Zachter, CPA
Partner, Loeb & Troper

Mel Zachter has been providing audit and consulting services to a full spectrum of not-for-profit organizations for the last four decades. His extensive knowledge and long-term experience has resulted in his ability to provide strategic guidance to executives, board members and to the practitioner community.



Harold Gelernter, CPA
Partner, Loeb & Troper

Harold Gelernter provides a full range of audit and consulting services to health care and not-for-profit organizations. Harold is widely recognized for his ability to develop customized financial models that integrate client assumptions with federal and state current and projected reimbursement schedules from which he forecasts revenues. His modeling has become a key decision-making tool for executives and board members.



Anne Goldberg, Executive Director
Congregation AABJ&D, West Orange, NJ

A native of Quebec, Anne lived on the Canadian West Coast for 23 years, where she earned a degree in Business Administration, a Certificate in Fundraising Management and raised her family. Prior to coming to AABJ&D as the Executive Director in 1998, Anne was the Executive Director of Congregation Schara Tzedek in Vancouver, BC.



TO RSVP AND REGISTER:

Please contact Yehuda Friedman • Friedmany@ou.org • 212-613-8225

Pre-registration is required.

For security reasons please be sure to register using your name as it appears on your photo ID. (Photo ID is required to enter the building.)

